

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Regal CineMedia Holdings, LLC</u> (Last) (First) (Middle) 7132 REGAL LANE (Street) KNOXVILLE TN 37918 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 02/07/2007	3. Issuer Name and Ticker or Trading Symbol <u>National CineMedia, Inc. [NCM]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date				
Common Units of National CineMedia, LLC	(1)	(1)	Common Stock of National CineMedia, Inc. 22,868,538	0 ⁽¹⁾	D ⁽²⁾	

1. Name and Address of Reporting Person*
Regal CineMedia Holdings, LLC
 (Last) (First) (Middle)
 7132 REGAL LANE
 (Street)
 KNOXVILLE TN 37918
 (City) (State) (Zip)

1. Name and Address of Reporting Person*
REGAL ENTERTAINMENT GROUP
 (Last) (First) (Middle)
 7132 REGAL LANE
 (Street)
 KNOXVILLE TN 37918
 (City) (State) (Zip)

1. Name and Address of Reporting Person*
Regal Entertainment Holdings, Inc.
 (Last) (First) (Middle)
 7132 REGAL LANE
 (Street)
 KNOXVILLE TN 37918
 (City) (State) (Zip)

1. Name and Address of Reporting Person*

REGAL CINEMAS CORP

(Last) (First) (Middle)

7132 REGAL LANE

(Street)

KNOXVILLE TN 37918

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

REGAL CINEMAS INC

(Last) (First) (Middle)

7132 REGAL LANE

(Street)

KNOXVILLE TN 37918

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

Regal CineMedia CORP

(Last) (First) (Middle)

7132 REGAL LANE

(Street)

KNOXVILLE TN 37918

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

ANSCHUTZ CO

(Last) (First) (Middle)

555 17TH STREET, SUITE 2400

(Street)

DENVER CO 80202

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

ANSCHUTZ PHILIP F

(Last) (First) (Middle)

555 17TH STREET, SUITE 2400

(Street)

DENVER CO 80202

(City)

(State)

(Zip)

Explanation of Responses:

1. Common Units of National CineMedia, LLC may be converted at any time into shares of Common Stock of National CineMedia, Inc. on a one-for-one basis, and have no expiration date
2. The reported securities are owned directly by Regal CineMedia Holdings, LLC, and indirectly by Regal Entertainment Group, Regal Entertainment Holdings, Inc., Regal Cinemas Corporation, Regal Cinemas, Inc., Regal CineMedia Corporation, Anschutz Co., and Philip F. Anschutz. Anschutz Co. and Philip F. Anschutz disclaim beneficial ownership of the reported securities except to the extent of their pecuniary interest therein.

Remarks:

/s/ Peter B. Brandow,
Executive Vice President 02/07/2007
(Regal CineMedia Holdings,
LLC)

/s/ Peter B. Brandow,
Executive Vice President 02/07/2007
(Regal Entertainment Group)

/s/ Peter B. Brandow, 02/07/2007
Executive Vice President

(Regal Entertainment Holdings, Inc.)

/s/ Peter B. Brandow,
Executive Vice President 02/07/2007
(Regal Cinemas Corporation)

/s/ Peter B. Brandow,
Executive Vice President 02/07/2007
(Regal Cinemas, Inc.)

/s/ Peter B. Brandow, Vice
President (Regal CineMedia 02/07/2007
Corporation)

/s/ Robert M. Swysgood, by
power of attorney (on behalf of 02/07/2007
Anschutz Co.)

/s/ Robert M. Swysgood, by
power of attorney (on behalf of 02/07/2007
Philip R. Anschutz)

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.